



FIRST CHOICE

HEALTHCARE SOLUTIONS, INC.

DBA EMERGE Healthcare, LLC

INVESTOR PRESENTATION

First Quarter 2022

Safe Harbor Statement

This presentation includes forward-looking statements and projections which involve numerous risk and uncertainties. Included are statements relating to our existing business, new business opportunities, availability of personnel and the current reimbursement environment.

These statements are not a guarantee of future performance and actual results could differ materially. Risk factors that could impact the expected results include but are not limited to; general economic and regulatory conditions; competition; changes in reimbursement; availability, terms and use of capital; acquisitions and the availability and cost of providers.

All such forward-looking statements, whether written or oral, and whether made by or on behalf of the Company, are expressly qualified by the cautionary statements and any other cautionary statements which may accompany the forward-looking statements. The Company disclaims any obligation to update any forward-looking statements to reflect events or circumstances after the date hereof.

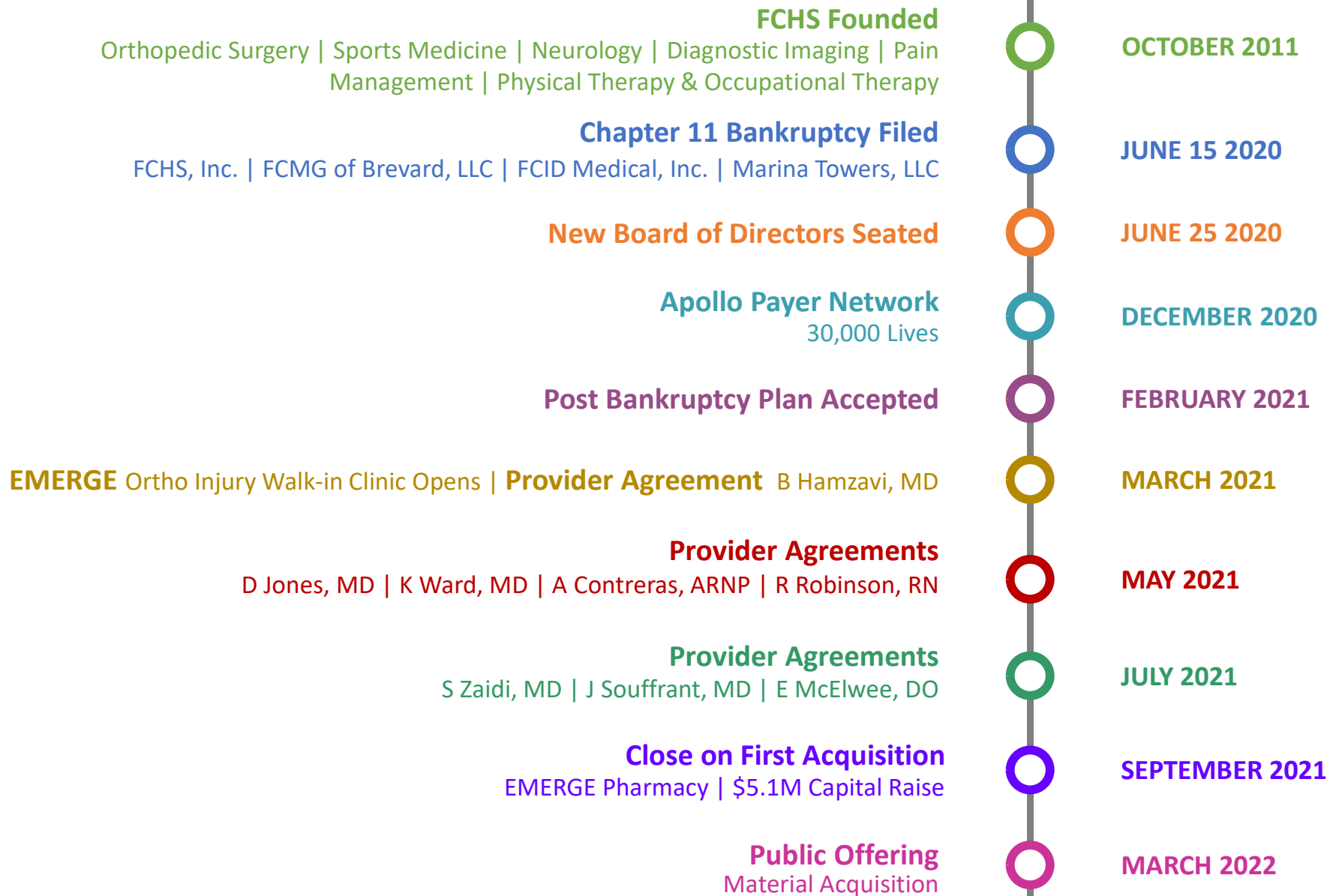
Company Overview 2021 Update

- First Choice Healthcare Solutions, Inc. (OTC:FCHS) (“FCHS” or “Emerge” or the “Company”) is an integrated Orthopedic Surgery, Sports Medicine, Interventional Pain, Rehabilitative Therapy, Diagnostic Imaging, and Ancillary Services. In addition, the company offers Regenerative Services, Occupational Health and an Ortho Injury Walk-In Clinic servicing Brevard County, Florida and the surrounding area.
- Bankruptcy Plan confirmed on February 22, 2021
 - No “cram down” of equity Investors
 - Six out of Seven Classes remain whole post bankruptcy
- Up-listing/registered public offering expected to be filed Q1 2022

Company Overview

- First Choice Healthcare Solutions, Inc. (OTC:FCHS) (“FCHS” or “Emerge” or the “Company”) is an integrated Orthopedic Surgery, Sports Medicine, Interventional Pain, Rehabilitative Therapy, Diagnostic Imaging, and Ancillary Services company.
 - In Q3 2021 the company added Regenerative Services, Occupational Health and an Ortho Injury Walk-In Clinic company servicing Brevard County, Florida and the surrounding area.
- FCHS has six main sources of future Revenues:
 - Physician Services (surgeries, pain management, neurology)
 - Rehabilitation Services (physical and occupational therapy)
 - Ancillary and Diagnostic Services (MRI , X-ray & Cat Scan, Laboratory and Pharmacy)
 - Occupational Health (including employer testing and exams)
 - Orthopedic Walk-In Clinic (after hour care)
 - Regenerative Medicine (Anti-aging services, Allograph Injections and Shockwave Therapy)
- The Company had experienced significant disruption caused by the indictment of the former CEO; significant litigation; as well as the ongoing operational issues created by COVID-19.
 - The Company has not been named in any of this litigation by the SEC or by the criminal prosecutors. We are not aware of any express confirmation provided by the SEC and USAO.
- The Company is in the process of restructuring its operations and has had its plan of reorganization confirmed on February 22, 2021.

Timeline



New Identity: Emerge Healthcare

Post Re-organization, we are rebranding ourselves:

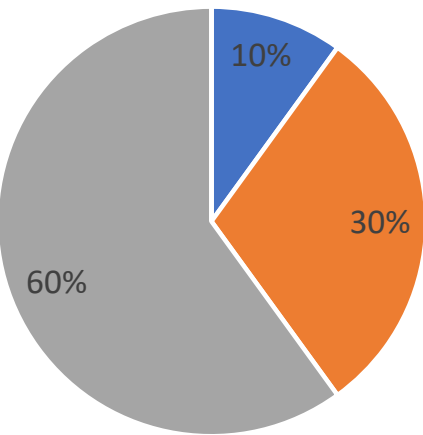


**“We are more than just Orthopedics. We are your transformation ally.
We are a whole-body recovery center. We want you to move more and move better.
We are committed to bringing you back to your active lifestyle.”**

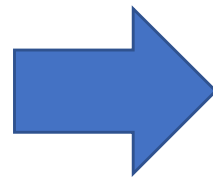
Expected Revenue Mix

Current

Revenue Mix

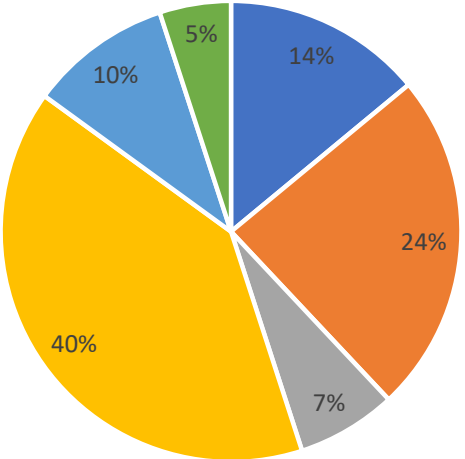


- Ancillary Services
- Rehabilitation Services
- Wellness
- Physician Services
- Urgent Ortho Care



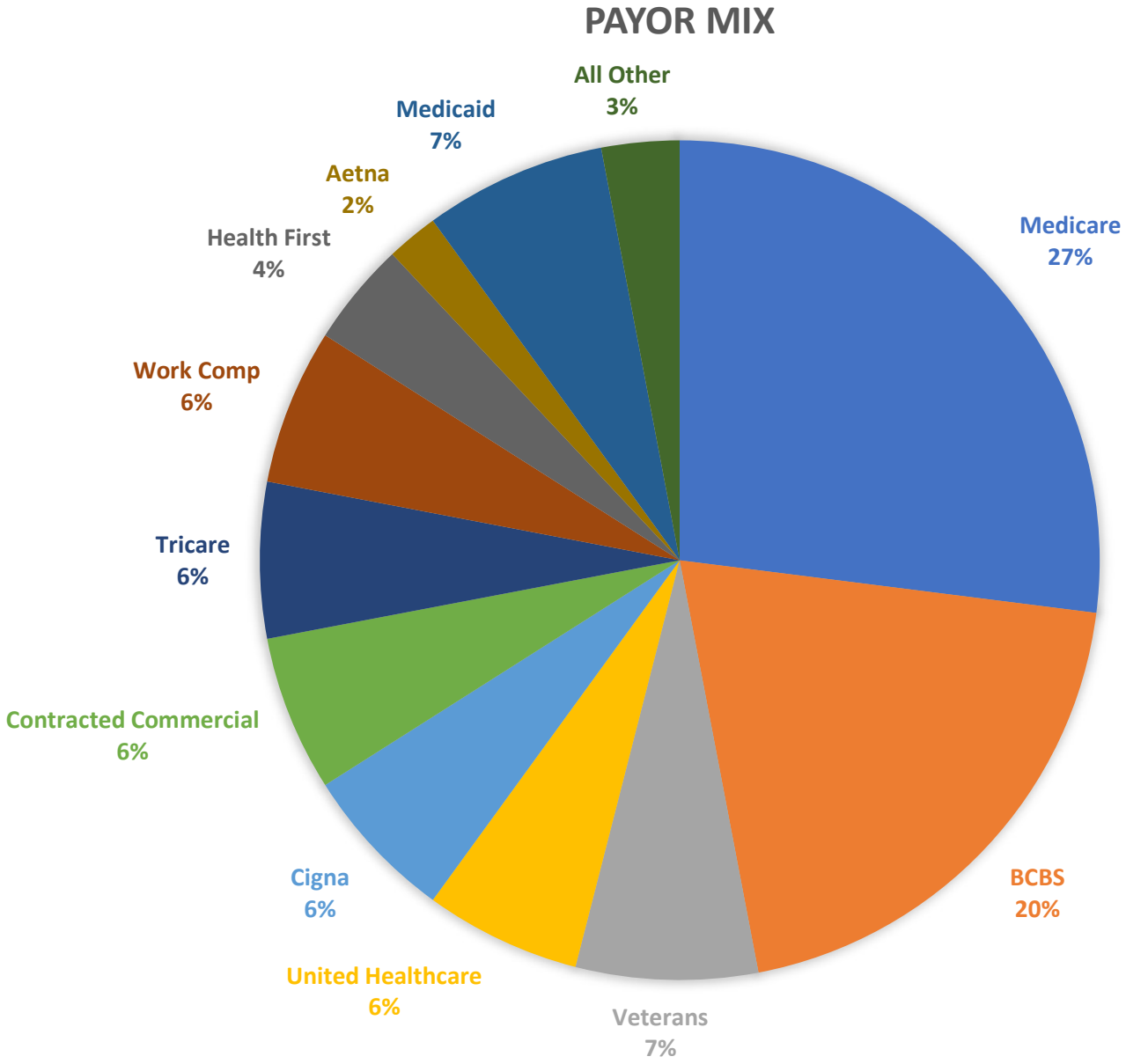
2022 & Beyond

Revenue Mix

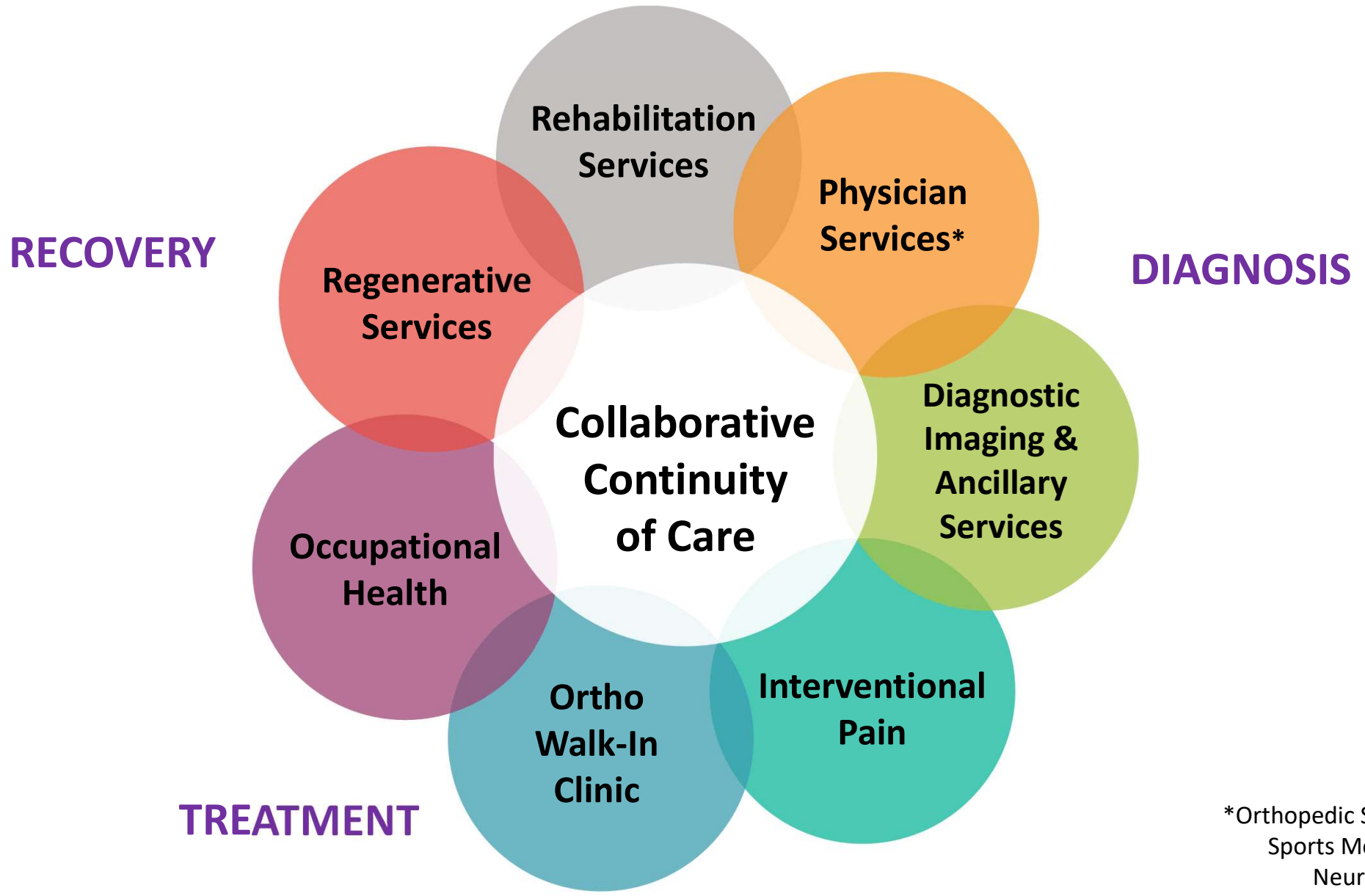


- Ancillary Services
- Rehabilitation Services
- Regenerative Services
- Physician Services
- Ortho Walk-In Clinic
- Occupational Health

Payor Mix

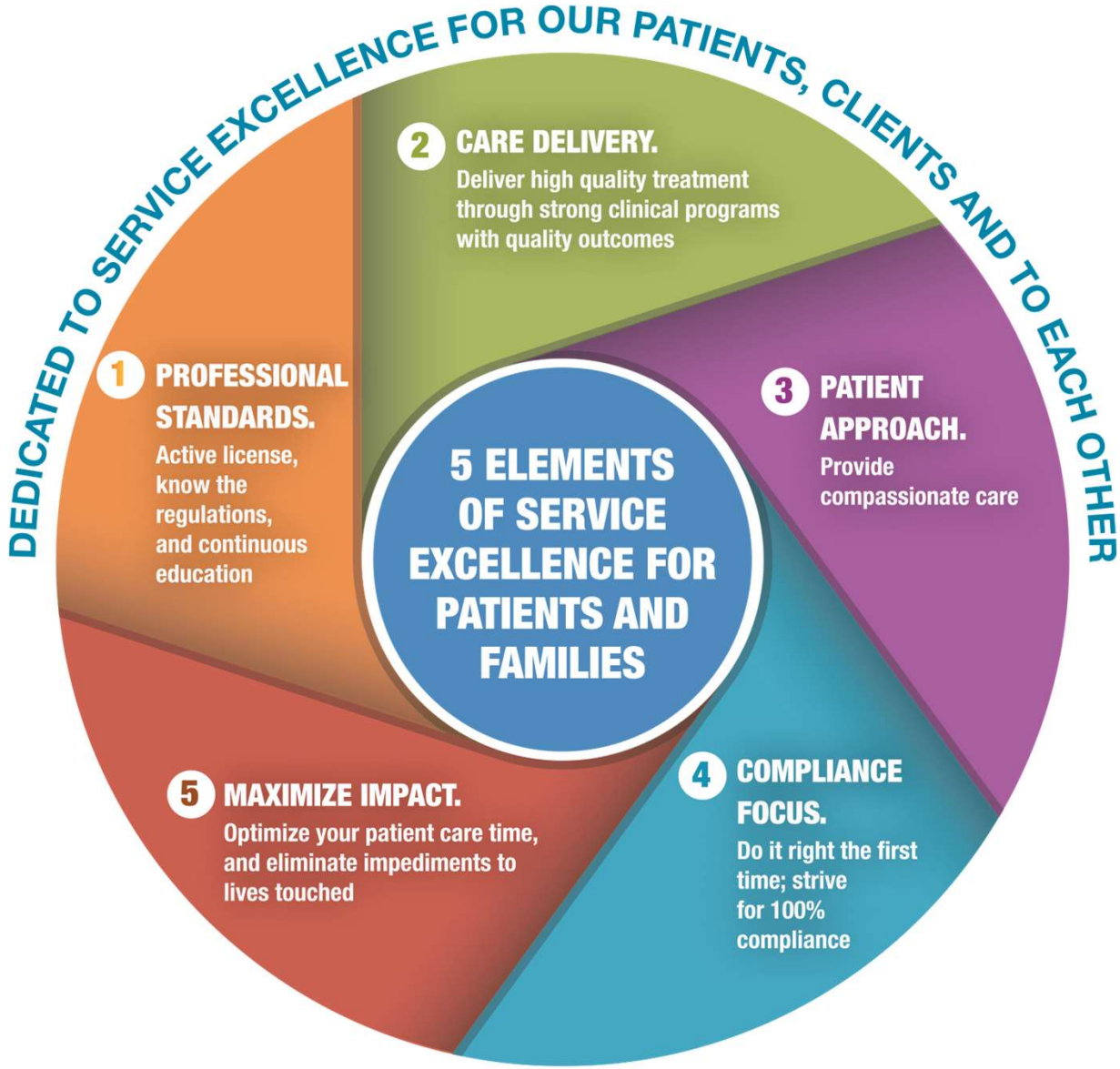


Fully Integrated Platform = Continuity of Care



*Orthopedic Surgery,
Sports Medicine,
Neurological

Patient Excellence



Executive Leadership Team & Advisory Board

Mr. Lance Friedman was appointed serves as the Company's Chief Executive Officer and president in June, 2020. Mr. Friedman sits on FCHS Board of Directors. began his career in the legal field with a focus in corporate, securities and merger and acquisition transactions, before transitioning to merchant/Investment Banking and business operations in 1987. In the mid-90s, he was hired by healthcare and real estate magnate Abraham Gosman and Bernard Marden to become a part of senior management in various investment led healthcare focused companies. Subsequently, Mr. Friedman was invited to join EGL Holdings as Managing Director/Partner, a well-known cross border venture capital and boutique investment banking in 2003 to manage the healthcare investment and advisory practice, including serving as an internal senior level capital markets and M&A member of VertiSoft resulting in its sale to Optio Software and served as COO and EVP of Finance of Fletcher-Flora Health Care Systems, Inc., resulting in the sale of the company to Merge Healthcare. Recent appointments include CEO of Instaprin Pharmaceuticals to execute an exit due to an SEC matter consent judgment issued to the Company and its founder, and VIA Motors International leading its capital markets strategy. Since that time Mr. Friedman has advised or was retained as an outsourced senior manager, work out specialist and/or business development advisor at several large independent broker dealers, through his firm Blackstone Capital Advisors, Inc., which is an international boutique financial advisory and merchant banking organization. Mr. Friedman earned a Bachelor of Arts in Political Science from American University, cum laude, and a Doctor of Law from Benjamin N. Cardozo School of Law, Yeshiva University.

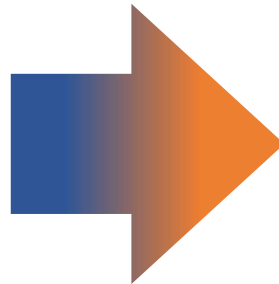
Mr. Phillip J. Keller was appointed Chief Financial Officer in July 2017 and appointed interim Chief Executive Officer on November 19, 2018 – June 25, 2020. From 2014 through 2015, Mr. Keller served as Senior Vice President of Finance and Chief Financial Officer of RehabCare Inc., a provider of physical, occupational and speech-language rehabilitation services to hospitals, skilled nursing facilities and home care settings in 47 states across the United States of America. Prior to joining RehabCare Inc. in 2014, Mr. Keller served as Senior Vice President of Finance of PharMerica, Inc. (NYSE: PMC), an institutional pharmacy servicing skilled nursing and assisted living facilities, hospitals and other long term alternative care facilities. Other previous executive posts have included Senior Vice President of Finance and Principal Accounting Officer of BioScrip, Inc. (NASDAQ: BIOS), and Vice President of Finance, Chief Financial Officer and Treasurer of DMI Furniture Inc. (NASDAQ: DMIF). In May 1991, Mr. Keller earned his Certified Public Accountant license. He began his career working as a Staff Accountant for Laventhol & Horwath after graduating from the Loyola University of Chicago with a B.S. degree in Accounting

Dr. Stephen Nicholas heads the FCHS Advisory Board founder and current director of NY Orthopedics, is a recognized authority in the field of sports medicine. As director of the Nicholas Institute of Sports Medicine and Athletic Trauma (NISMAT), the first hospital-based facility dedicated to the study of sports medicine in the country, he has continued the renowned research and training in the fields of sports medicine and physical therapy. Over the years, Dr. Nicholas has dedicated a great deal of time to treating professional, collegiate and amateur athletes. Dr. Nicholas has served as the orthopedic team physician for the New York Jets Football Club, the New York Islanders Hockey Team, Hofstra University, the New Jersey Gladiators, and the New Jersey Rockin' Rollers. He also served as a member of the mayor's New York City Sports Commission. He is a member of the American Orthopaedic Association and the American Orthopaedic Society for Sports Medicine and is extensively published in the sports medicine literature. Dr Nicholas received the 2012 Jack C. Hughston Sports Physician Award form the Sports Physical Therapy Section of the American Physical Therapy Association.

Investment Thesis

First Choice Healthcare Solutions

- ❑ Limited-Service Offering
 - ❑ Physical & Occupational Therapy Services
 - ❑ Pain Management
 - ❑ Diagnostic Imaging
- ❑ Lack of Scale
- ❑ Negative Capital Market Perception



Emerge Healthcare

- ❑ Expanded Service Offering
 - ❑ Physician Services including surgeries
 - ❑ Interventional Pain
 - ❑ Diagnostic Imaging
 - ❑ Ancillary Services
 - ❑ Rehabilitative Services
 - ❑ Ortho Walk-In Clinic
 - ❑ Wellness
 - ❑ Regenerative Services
- ❑ Expanded Scale
- ❑ Higher Margin
- ❑ Acquisition Focused

Competitive Advantages

- Emerge patients see the physician, not ancillary staff, from the first visit through every step of their recovery.
- Emerge patients get scheduled to see the clinicians quickly, even same day, unlike other practices, which require a 6-12 week wait for an appointment.
- Emerge is a Full-Service Health Center.
 - XRAY/MRI/PAIN MANAGEMENT/LEVEL II Procedure room/PT/OT
- Emerge offers Ortho Walk-in Services and are the only ortho Walk-In clinic in Brevard County.
 - The benefit for the patients is less wait time, lower co-pays than the ER. Can stay with the Emerge team for treatment and recovery.
- Emerge provides ortho services for the pediatric patient population, the only ortho pediatric provider in Brevard County.

Competitive Advantages

- Emerge is a full MSK wellness center for patients who have chronic musculoskeletal pain, they get treatment, guidance, support to get back to living pain free.
- Emerge has multiple locations for Physical Therapy, geographically pinpointed for patient convenience
- Physical Therapists are trained in multiple modalities of treatment: Graston Technique[®], Lymphedema wrapping, Acupuncture, Dry Needling, and Cupping as well as in house custom splinting and Occupational Therapy services.
- Comprehensive Functional Capacity evaluations. Delivers comprehensive report for lawyers.
- Provide onsite Occupational health, including employer testing and exams.

Q3 & Q4 2021 Accomplishments

- Coastal Pain Acquisition-LOI in place
- Purchased Pharmacy
 - Emerge Pharmacy of Florida, Inc.
- Credentialed to accept Medicaid
- Reinstated Durable Medical Equipment (DME) distribution
- Launched Cash Pay resources for patients
- 16 completed Orthopedic surgeries to date
- Successful amputation surgery performed in new on-site Level II Procedure Room

Q3 & Q4 2021 Accomplishments

- Successful move of Corporate office to new location
 - Orthopedic Clinic, Ortho Walk-in & Procedure Room completed move in January 2022
- Diagnostic Imaging partnership with Atlantis Diagnostics
- Surgical Center partnership with Surgical Centers of America

Q3 & Q4 2021 Accomplishments

Partnerships

- Cruise Line partnerships
 - Royal Caribbean, Norwegian, Carnival and MSC Cruises
- Satellite Beach Fire Department Senior Program
- Advanced Healthcare Integration
- Trilogy Home Health
- Brevard Public Schools
- Local Community Partnerships
 - Space Coast ACO
 - Brevard Healthcare Coalition
 - Brevard Association of Human Services
 - Melbourne Chamber of Commerce

Disclaimer

Any financial information and data provided is based on various assumptions which the Company believes are reasonable and significant to the projections as of the date of this Presentation or otherwise relate to key factors on which the financial results of the Company will depend. However, these assumptions may or may not prove to be correct and unanticipated events and circumstances may occur subsequent to the date of this Presentation. Nothing contained herein is or should be relied upon as a promise, warranty or representation as to the future performance of the Company. Any projected financial information has not been audited or reviewed by an independent accounting firm. It can be expected that there will be differences between the projections and actual results, and those differences may be material. **No assurance can be given that the actual results of the operations of the Company will conform to the projected results in any or all of the indicated time periods. Actual results of operations and tax effects of an investment in the promissory notes and warrants may vary substantially from those depicted in the projected financial information. The Company undertakes no responsibility to update the projected financial information. The projected financial information should be read in conjunction with this Presentation.**